THE JOURNEY TO
OPEN TRANSFORMATION

DIGITAL TRANSFORMATION HEATS UP; THE PRESSURE IS ON IN EUROPE

50% of GDP
in **EMEA** will be digitized by 2022

65% of CEOs
under pressure to make DX work

But only 42% are on track

58%
Digitally Distracted

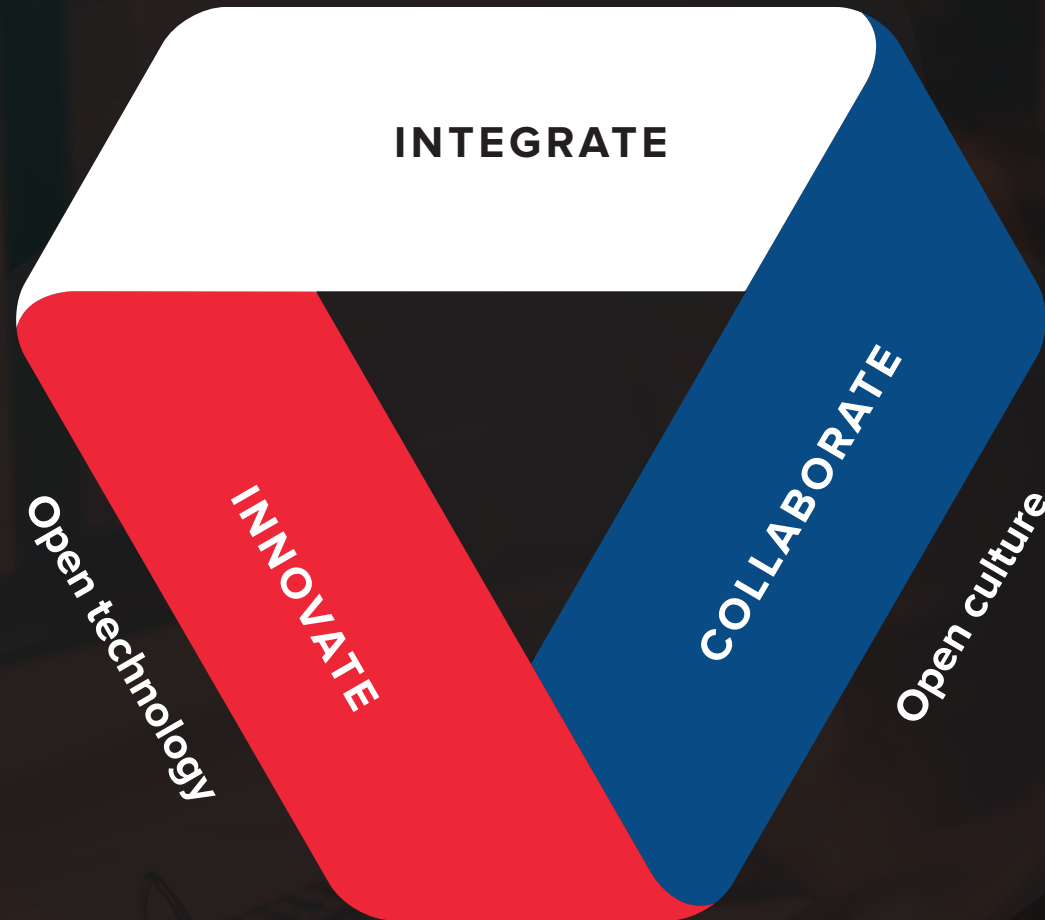DX is ad hoc and short term, and silos of innovation exist

42%
Digitally Determined

DX is either integrated across the enterprise or DX is the strategy

Pressure Intensifies to Drive Digital Business in Europe

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GOING DIGITAL HINGES ON OPEN TRANSFORMATION

Open process

INTEGRATE

INNOVATE

COLLABORATE

Open technology

Open culture

The right combination of culture, process and technology determines digital transformation success

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OPEN TRANSFORMATION REQUIRES OPEN PROCESSES

Thrive with a DevOps culture

50% **of European organizations**

say the main impact of DevOps is the enablement of business innovation and facilitation of open source innovation

43%

of app workloads at European organizations will be developed using DevOps by 2021

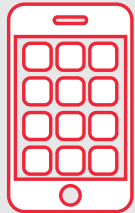*Accelerate transformation by bringing together people, process, and technology!*

62%

of European Organizations focus on having Dev and Ops as ONE integrated organization and not TWO

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OPEN TRANSFORMATION REQUIRES OPEN TECHNOLOGY

Continuous delivery excellence is the goal — requiring an integrated, automated, open, and agile pipeline.

2018–2023

100 million

new apps will be created in EMEA

For releases to become more reliable, DevOps teams should be able to release software at any moment.

57%

of European organizations look to take full advantage of Open Source innovation and community support when investing in automation solutions for app dev and deploy

30%

of code for all custom applications built is written using Open Source repositories/libraries

1 in 3

European organizations prefer to use community (self-supported) open source software for net new IT management and automation solutions

OPEN TRANSFORMATION REQUIRES AN OPEN CULTURE

Reengineering culture is imperative to success

At least
55%
of European organizations will be digitally determined by 2021, requiring new operational models that depend on collaborative and flexible work cultures

48%
of European enterprises seek greater employee collaboration

29%
have created cross-functional DevOps teams including business stakeholder accountability

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