

## CXO Priorities omnichannel communications trends survey (Brazil)

In partnership with





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## **1. Introduction**

CUSTOMER experience and engagement have risen to the top of the priority list for all organisations today, driven by increased demands from the end user.

Consumers expect seamless experiences and interactions with brands that keep them returning for more. Crucially, they also want these experiences to be secure.

As organisations navigate the challenges of providing these exceptional customer experience while also keeping security and trust at the forefront, we wanted to find out more about the importance of an omnichannel communications strategy for enabling greater customer engagement and experience.

Through this market research, we wanted to discover whether organisations currently have an omnichannel approach to customer engagement; the importance of building a reliable and scalable customer communications program that delivers a trusted experience and the greatest barriers to streamline communication experiences for organisations.



**C** priorities

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#### Summary of findings 1–2



More than 60% of respondents said they had an omnichannel approach to engagement – a total of 33.33% stated they had a strong approach to customer engagement channels and 35.84% stating that while they did have an omnichannel approach, this was limited for all customer engagements.

#### Just over 50%

of respondents said it was important for their organisation to build a reliable and scalable customer communications program that delivers a trusted experience – **26.25%** said this was **very important** and **23.28%** said this was **important**.



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#### Summary of findings 3–4



The greatest barriers to streamline communication experiences in respondent organisations were highlighted as technological and system challenges (26.25%), followed by having the right people in place to implement and enforce new processes (25.11%) and lack of information or clarity (25.11%).

Almost 50% of participants said it was very important (24.65%) or important
(24.42%) that a messaging and communications partner can scale to support an expanding global footprint of customers.



Methodology



We surveyed C-level executives and product managers from **Brazil** for this study. A total of **21.46%** of respondents were managers, while the remaining **78.54%** were C-level executives.







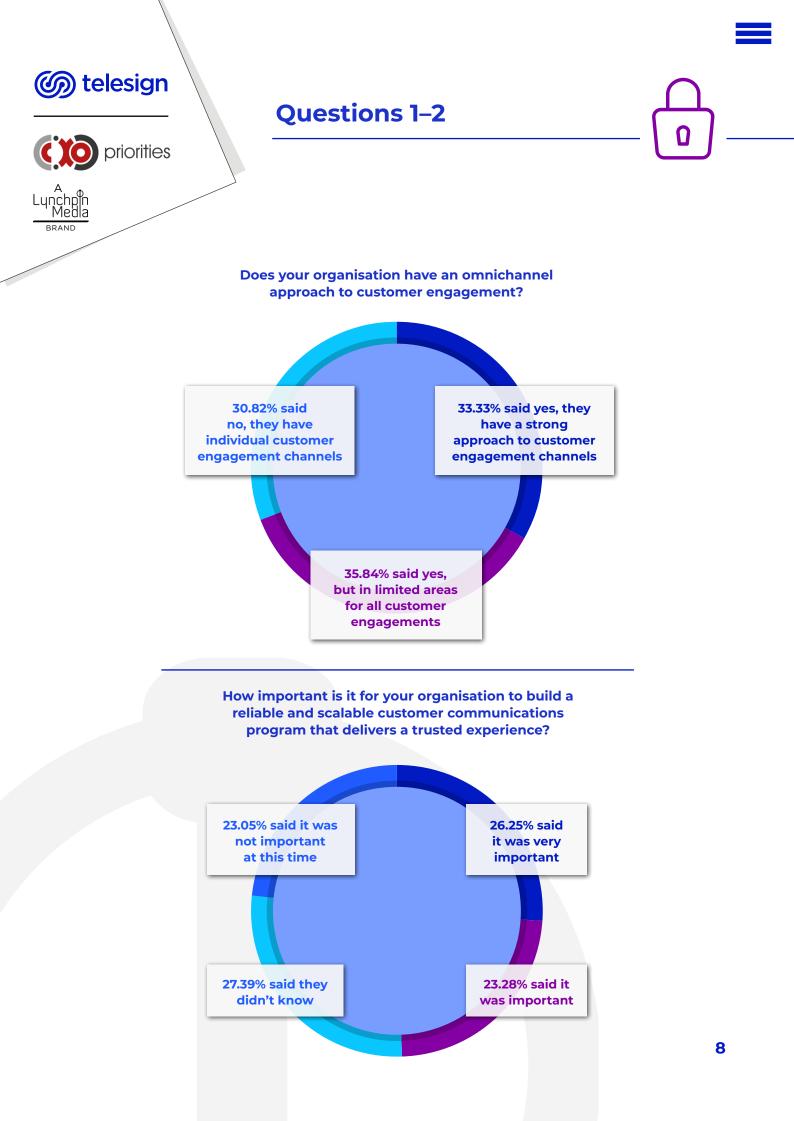


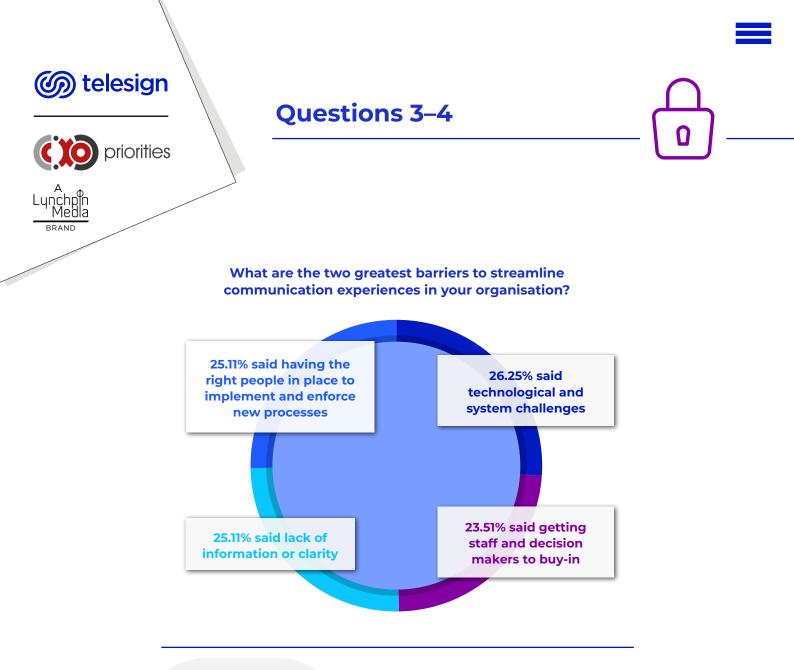
# 2. Reliable, scalable and trusted

CENTRAL to an effective customer communications program is a reliable, scalable and trusted experience.

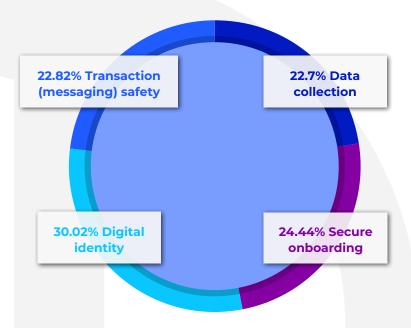
An omnichannel approach is one such solution to this strategy, providing a streamlined model of engagement, providing users with a greater choice of communication method and enabling insights for organisations.

We wanted to ascertain how organisations currently assessed their approach to customer engagement, as well as the greatest barriers to streamline communication experiences in their organisation.





Which of the following areas are a focus to expand trust across your customer journey and experiences. Please note, respondents could select 'all that applied'. Percentages relate to the total number of respondents who selected each answer.









## **3. Assessing a partner**

FOR organisations looking to make investments in a new or improved customer communications program, a strategic technology partner will be critical.

And for organisations which are rapidly digitalising and expanding geographically, it will be important for partners to be able to meet demands now and into the future.

We wanted to assess some of the key considerations for organisations, as well as how they are planning their messaging and communications strategy looking ahead.

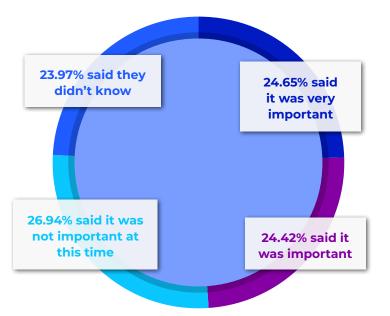




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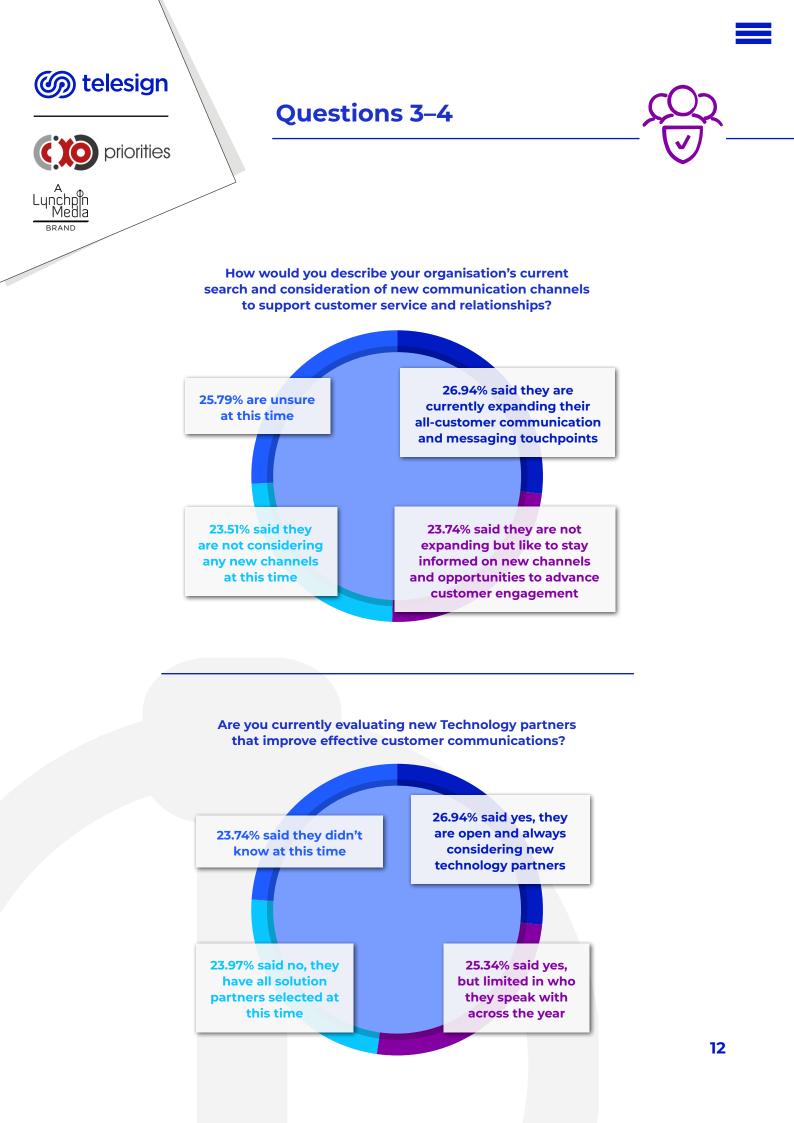
#### **Questions 1–2**

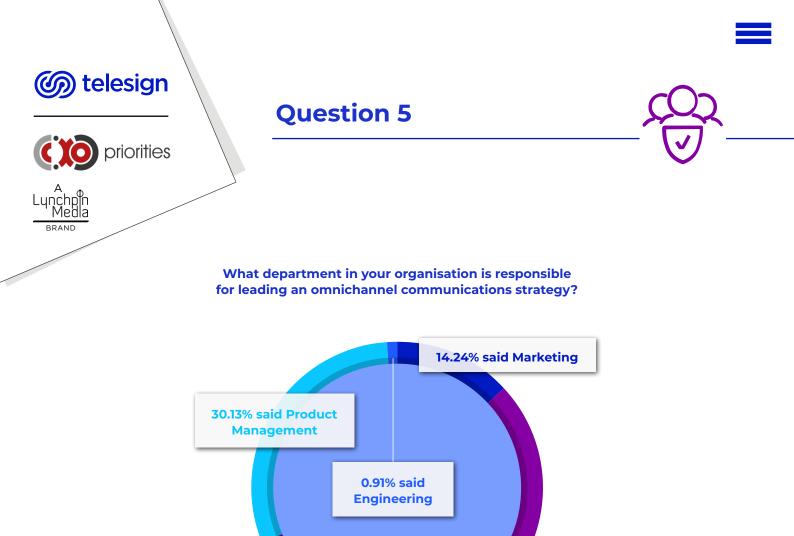




Other than SMS, which of the following criteria are important when evaluating a messaging API partner. Please note, respondents could select 'all that applied'. Percentages relate to the total number of respondents who selected each answer.







55.70% said Technology / IT



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## 4. Conclusion

THE survey findings shine a light on the key trends and challenges that organisations are navigating when it comes to omnichannel communications.

Many respondents highlighted that it was important for their organisation to build a reliable and scalable customer communications program that delivers a trusted experience, with lack of information or clarity; technological and system challenges and having the right people in place to implement and enforce new processes considered the greatest barriers to streamline communication experiences.

To expand trust across their organisations' customer journey and experiences, respondents highlighted digital identity and secure onboarding as the two key factors. Almost 50% of respondents said it was either important or very important that a messaging and communications partner can scale to support an expanding global footprint of customers.

More than one quarter of respondents said they were currently expanding their all-customer communication and messaging touchpoints while an additional 23.74% said that although they were not expanding, they liked to stay informed on new channels and opportunities to advance customer engagement.

And for those evaluating a messaging API partner, predictive messaging and follow up and improved customer communications with the use of templates were considered key criteria, aside from SMS.

Scalability was also a key factor, with almost half of respondents stating it was either important or very important that a messaging and communications partner can scale to support an expanding global footprint of customers.



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